

Communiqué de presse ad-hoc

Zurich, le 12 novembre 2019

Les actionnaires approuvent l'augmentation ordinaire du capital

A l'occasion de l'assemblée générale extraordinaire qui s'est tenue aujourd'hui, les actionnaires de la société Edisun Power ont approuvé l'augmentation ordinaire du capital proposée par le conseil d'administration avec une majorité de 99.40%. Le conseil d'administration et la direction remercient les actionnaires pour cette approbation et leur confiance.

Le délai pour l'exercice des droits de souscription débutera le 14 novembre 2019 et se terminera le 22 novembre 2019, à 12h (HNEC). La période de constitution du livre d'ordres pour le placement des actions dure du 14 novembre au 26 novembre 2019, à 12h (HNEC). Le prix de souscription ou de placement se situera entre CHF 120 et CHF 130 et sera fixé par Edisun Power le 26 novembre 2019 en tenant compte de l'exercice des droits de souscription et du résultat du placement des actions.

Le prospectus d'émission et de cotation déterminant pour l'offre de souscription sera publié le 13 novembre 2019 sur le site Internet de la société Edisun Power.

Calendrier indicatif

14 novembre 2019	Sortie de droits de souscription (date ex) Début du délai de souscription Début du délai de placement
22 novembre 2019	Fin du délai de souscription (12h HNEC)
26 novembre 2019	Fin du délai de placement (12h HNEC)
27 novembre 2019	Communication du résultat et prix de souscription et de placement
28 novembre 2019	Cotation et premier jour de négoce des nouvelles actions nominatives à la SIX Swiss Exchange
29 novembre 2019	Livraison et paiement des nouvelles actions nominatives

Pour plus d'informations

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Le groupe Edisun Power

Le groupe Edisun Power finance et exploite des systèmes d'énergie solaire dans différents pays d'Europe en qualité de producteur d'électricité solaire coté sur le plan européen. Edisun Power est actif dans ce domaine depuis 1997 déjà. Depuis septembre 2008, la société est cotée à la bourse suisse. Edisun Power possède une vaste expérience dans la réalisation et l'achat de projets nationaux et internationaux. L'entreprise possède actuellement 37 installations photovoltaïques en Suisse, en Allemagne, en Espagne, en France et en Italie.

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