

Ad hoc press release

Zurich, November 12, 2019

Shareholders approve ordinary capital increase

At today's extraordinary general meeting the shareholders of Edison Power approved the ordinary capital increase proposed by the Board of Directors with a 99.40% majority. The Board of Directors and management would like to thank the shareholders for their consent and for the expression of trust they have shown.

The period for exercising subscription rights will start on November 14, 2019 and end at noon CEWT on November 22, 2019. The bookbuilding period for the share placing will run from November 14 to noon CEWT on November 26, 2019. The subscription/placing price is between CHF 120 and CHF 130 and will be set by Edison Power taking into account the exercise of subscription rights and the results of the share placing.

The issue and listing prospectus for the subscription offer is published on the Edison Power website on November 13, 2019.

Indicative timetable

November 14, 2019	Shares go ex-subscription rights Subscription period starts Placing period starts
November 22, 2019	Subscription period ends (noon CEWT)
November 26, 2019	Placing period ends (noon CEWT)
November 27, 2019	Announcement of result and subscription/placing price
November 28, 2019	Listing and first day of trading of new registered shares on SIX Swiss Exchange
November 29, 2019	Delivery of and payment for new registered shares

For further information

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Edisun Power Group

A listed European solar energy producer, the Edisun Power Group finances and operates solar power installations in a number of European countries. Edisun Power began its involvement in this sector as far back as 1997. The company has been listed on the Swiss Stock Exchange since September 2008. Edisun Power has amassed extensive experience in the realization and acquisition of both national and international projects. Currently, the company owns a total of 37 solar energy installations in Switzerland, Germany, Spain, France and Italy.

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